

## AAIFPA 2014 Election Candidates



**Suzanne Chen**  
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Suzanne Chen is the founder of AAIFPA Dallas Chapter which has been established on August, 2012.

Ms. Chen's was born in Taiwan and immigrated to USA since year of 1985. Ms. Chen received her Bachelor degree in M.I.S from University of Maryland in 1995. She is the vice president of BCH Global Capital, LLC., where she provided financial and estate planning solutions for high-net-worth individuals.

Prior to joining BCH Global Capital, LLC. Ms. Chen served as Associated Manger for AIG for 8 years.

Ms. Chen has held key executive positions in both public and private companies. Today, she serves on the board for local non-profit community associations, including Asian Breast Health Outreach Project, Taiwanese Chamber of Commerce, and Dallas Chinese Community Center.



**Reuben K Chen**  
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Reuben K. Chen has had twenty-five years of experience in his financial planning practice. He is the founder, CEO and President of Wellspring Consulting, ACA Life, the Insurance GPS. He holds the designation of CERTIFIED FINANCIAL PLANNER (CFP®), Chartered Life Underwriter (CLU) and Registered Financial Consultant (RFC). He is an investment advisor representative and a registered representative with Cetera Advisor Networks. His dedication in coaching and inspiring new associates contribute greatly to the success to his firm.



**Rachel Fei 費若愚**  
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費若愚 Rachel Fei, MBA - Independent Financial Advisor based in Orange County, California.

Rachel has been in financial & insurance services industry for more than 10 years. Before becoming an independent Financial Advisor, was a Controller for a Computer Systems company for 8 years. Rachel now specializes in Education, Retirement Funding and Wealth Transfer. She is currently in the process of forming AAIFPA's Orange County/San Diego Chapter.

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**Harry Hu, MBA** - Principal of NW Financial & Insurance Services based in Seattle, Washington.

Harry has been in the insurance business for more than 20 years. Before starting NW Financial & Insurance Services, he was in upper level management with Prudential. After Prudential, Harry worked with Liberty Mutual as head of Asian Markets overseeing all training and recruiting of Asian markets. He is currently in the process of forming AAIFPA's Seattle Chapter.

**Harry Hu**

**MBA 工商管理碩士**  
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Ms. Susan Kang is AAIFPA Chicago Chapter President. She joined Prudential in 1997 and is a lifetime MDRT member, qualifying for the MDRT each of the past 17 years. She was originally a CPA, but became an insurance and financial professional after her husband's illness in 1995. Ms. Kang's husband urged her to purchase life insurance for him, and the rest is history. Since then, Ms. Kang's business has helped protect many families with similar situations and unforeseen incidents. She believes integrity, accountability, and true personal service are the keys to bringing satisfaction to both her clients and herself.

**Susan Kang 康淑賢**

**MBA 工商管理碩士**  
**CPA 註冊會計師**  
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Bo Li, ChFC, MBA, has been in the insurance and financial services industry for the past 23 years. A MDRT lifetime member, Bo has been servicing the northeast Ohio's Asian communities insurance and investment needs. Bo is now the owner/operator of Solon Financial Group. He is the founding president of AAIFPA's Midwest chapter and sits on the national board for the past four years.

**Bo Li**

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